

ESG Reporting Readiness — A Preview

For European B2B SaaS & FinTech companies, Series A–B

Why this matters now

The EU's Omnibus I update (2026) narrowed mandatory CSRD reporting to companies with 1,000+ employees and €450M turnover. At Series A–B scale, you are very likely no longer legally required to report. What hasn't changed: enterprise customers who do fall under CSRD, investors running diligence, and lenders pricing risk still ask for ESG data — and companies that can answer with clean numbers close those conversations faster.

The engagement — four steps, designed to run over email

● 1 Discovery & double materiality

A structured questionnaire and a pre-filled materiality scoring sheet, reviewed by email on your schedule. Sign-off takes minutes — everything arrives pre-filled, so you confirm and adjust rather than start from a blank page. A short call is available if you prefer one.

● 2 Data intake

Your team receives our intake form — browser-based or Excel, your choice. The browser form runs entirely on your side: nothing leaves your machine until you export the files and send them to us. Typically ~2 hours across finance, ops and HR. That is the total ask of your team.

● 3 Pipeline & verification

Your data runs through a validated cleaning pipeline with country-specific emission factors for every European market you operate in, plus documented quality checks and a full reconciliation on every load. Anything unclear comes back as a short written query.

● 4 Dashboard & narrative

An interactive dashboard your team can refresh monthly, and a CSRD-aligned narrative report covering ESRS E1 (climate), S1 (workforce) and G1 (conduct) — investor- and customer-ready, delivered with written walkthrough notes.

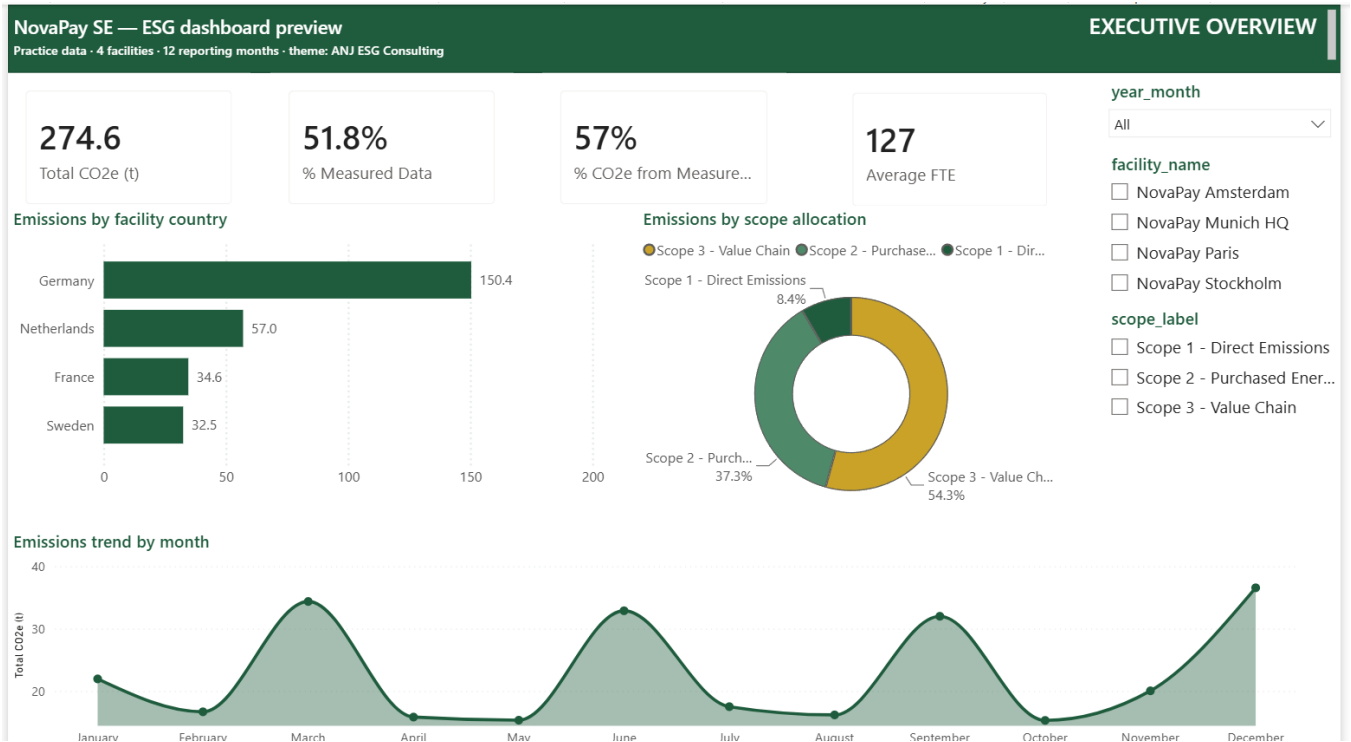
Timeline: 8–10 weeks from kickoff to delivered dashboard and report —

paced for a proper materiality assessment, clean data collection, and verified results.

Then the monthly rhythm: your data refreshes each month and a one-page insights memo lands by the 10th — every month, without meetings. Rolling monthly retainer, cancel any month. Everything runs async by email. Calls are optional, always.

What the output looks like

Actual dashboard output - fictional demonstration client (4 offices, 127 FTE)



What you receive

Every deliverable, and how to take the next step

- Interactive dashboard — footprint by scope, source, facility and country; workforce metrics; data-quality tracking your auditors and investors can interrogate.
- CSRD-aligned narrative report — ESRS E1, S1, G1, written for voluntary disclosure.
- Gap assessment — where your data is strong, where it is estimated, and the improvement path.
- Full traceability — every emission figure links back to its source data and the exact factor applied, with country-specific factors for every European market you operate in.
- Monthly continuity — refreshed dashboard and a one-page insights memo by the 10th of every month, plus support for investor and customer ESG questionnaires as they arrive.

Curious what this looks like for your company?

Reply with two lines — team size and the markets you operate in — and you'll get back a specific, honest written read on whether this is worth doing now or later. No discovery calls, no decks. The whole process is built to respect your calendar.